



*We cordially invite you to attend our
"Truth About Estate Planning" Workshop*

Upcoming Dates and Times

Evening: 6:30 p.m. to 8:30 p.m.

Thursday, August 10, 2017 or
Thursday, October 11, 2017

Morning: 9:30 a.m. to 12:00 p.m.

Tuesday September 12, 2017 or
Tuesday, November 7, 2017

**Where: Concorde I Building
3030 Hartley Road, Suite 290
Jacksonville, FL 32257**

Please join us to learn more about:

- The reason that most estate plans do not work
- Probate -- what it is and why everyone wants to avoid it
- The difference between counseling and word processing
- Ensuring that your assets will pass to your loved ones protected from creditors and predators
- The true cost of an estate plan -- or the lack thereof
- Maximizing your federal estate tax "coupon"
- Planning for special needs or disabled children
- The importance of funding and updating your plan
- Understanding the difference between your legacy and your estate
- Important considerations in selecting an estate planning attorney
- Storing legal documents so that they are accessible when needed

Space is limited! Call (904) 448-9978 to reserve your seat!

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